

## Case Review: Care Manager with Primary Care Provider (PCP)

Information exchanges with the PCP should be short and direct. You should be able to provide the following information in about two minutes, but it takes practice!

**ID:** [Name] is a \_\_\_ year-old patient

### Condition(s)

- Current treatment for

### Baseline clinical measures

- Baseline PHQ-9 score
- Other baseline scores, if relevant, like GAD-7

### Current measures and symptoms

- PHQ-9, GAD-7, other
- Specific symptoms that are not improving

### Treatments

- Current treatment(s)
- Length of time on current treatment
- Adherence
- Other treatments tried for this episode, if applicable

### Side effects

- Problematic side effects, if applicable

### Other Information (if relevant to this discussion with PCP)

- Suicidality
- Medical history that might affect treatment (e.g. pain)
- Substance abuse history and current use

### Action items

- Recommendations from psychiatric consultant